

# Long Term Care Quote Request Form

**Must be LTC certified to submit business.**

|                       |  |
|-----------------------|--|
| <b>Producer Name:</b> |  |
| <b>Email:</b>         |  |
| <b>Phone Number:</b>  |  |

**Date:** \_\_\_\_\_

**State Soliciting:** \_\_\_\_\_

|                      |                      |
|----------------------|----------------------|
| <b>Applicant A:</b>  | <b>Applicant B:</b>  |
| <b>D.O.B.</b>        | <b>D.O.B.</b>        |
| <b>Female/Male</b>   | <b>Female/Male</b>   |
| <b>Height</b>        | <b>Height</b>        |
| <b>Weight</b>        | <b>Weight</b>        |
| <b>Tobacco User?</b> | <b>Tobacco User?</b> |

|  |                                      |
|--|--------------------------------------|
| <b>Basic Benefits: Daily Benefit Amount:</b> | \$                                   |
| <b>Elimination Period (days):</b>            | 0      30      60      90            |
| <b>Benefit Period Year:</b>                  | 2      3      4      5               |
| <b>Expected Premium Range:</b>               | \$                                   |
| <b>Compound Increase:</b>                    | 3%    OR    5%                       |
| <b>Traditional LTC</b>                       | <b>UL with Chronic Illness Rider</b> |
| <b>LTC/Life Hybrid</b>                       |                                      |
| <b>Other:</b>                                |                                      |

| <b>Medical History Screening: Check all that apply</b>   | <b>Applicant A:</b> | <b>Applicant B:</b> |
|--|---------------------|---------------------|
| Do you use a cane or walker?   |                     |                     |
| Do you use oxygen or a respirator?   |                     |                     |
| Do you require assistance in performing the following: Moving in and out of bed or a chair, bathing, dressing, eating, toileting, bladder/bowel control? |                     |                     |
| History of Cancer, Heart Disease, Diabetes?  |                     |                     |
| History of Asthma, COPD, Emphysema?  |                     |                     |
| History of Memory Loss, Stroke, TIA, Dementia, Parkinson's Disease?  |                     |                     |
| History of Liver or Kidney Disorder?   |                     |                     |

|   |  |
|---|--|
| <b>If you answered "YES" to the above, specify which Applicant, Dates, and Details:</b> |  |
|---|--|

| Name of Medication | Date of when first started | Dosage | Frequency |
|--------------------|----------------------------|--------|-----------|
|                    |                            |        |           |