



# Drop Ticket



Some Information needed for the life insurance phone/link interview.

- Driver's license #
- Social security #
- Employer name & address
- Beneficiary information
  - Full name
  - Address & phone
  - DOB
- Medical information last 10 years
  - Doctors/clinics name, address & phone number
  - Dates consulted
  - Reason for consultation & diagnosis
  - Treatment & medications prescribed
  - Height & weight
- Other inforce life policies- company name & amount
- Financial information- income, assets, liabilities & net worth
- Family history
  - Parents/siblings current age or age of death
  - Parents/siblings state of health